APF AGRICULTURAL INVESTMENT LTD.

CRYPTO-ASSET WHITE PAPER
FOR CRYPTO-ASSETS OTHER THAN ASSET-REFERENCED TOKENS OR E-MONEY TOKENS
VERDANToken (VERDT)

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01	Date of notification	3 October 2026
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This version of the white paper has been approved by Andrea Mičulková, Director of the issuer APF AGRICULTURAL INVESTMENT LTD. This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
04	Statement in accordance with Article 6(5), points (a), (b) and (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
05	Statement in	Not applicable; under the proposed model, VERDT is not classified as a utility

	accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	token.
06	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.
SUMMARY		
07	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	Warning This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.
08	Characteristics of the crypto-asset	VERDANToken (VERDT) is a transferable crypto-asset on BNB Smart Chain, using the BEP-20 standard. Its intended category is a crypto-asset other than an asset-referenced token or an e-money token. Final classification is subject to verification of the actual rights, contracts and operations, including the exclusion of financial instruments and collective investment. The proceeds from the sale of VERDT will be used by the issuer to finance the subsidiary's acquisition of agricultural assets, agricultural operations and the token project, including exchange listings, liquidity and marketing. Liabilities arising from asset acquisitions and operating liabilities relating to the operations of the issuer and its subsidiary will be paid. The issuer will participate in agricultural activities through both ownership and personnel involvement via the designated subsidiary APF Malta Real Estate Limited, in which the issuer APF AGRICULTURAL INVESTMENT LTD. holds a 100% ownership interest. The subsidiary will acquire and own agricultural assets and use them for these activities. The persons responsible for the project are listed in D.5. APF Malta Real Estate Limited, registration number C 110216, has its registered office at 171 TRIQ L-IFRAN, VALLETTA VLT 1455, Malta; its Director is David Sosík. VERDT does not provide holders with any right to yields, interest, dividends, a share of revenue or profit, participation in the capital or management of the issuer or any other company, voting in their governing bodies, or a share of liquidation proceeds. The token does not entitle its holder to agricultural property, income from such property, security, mandatory repurchase or settlement based on asset

		value. Mandatory statutory rights and contractual rights that have already arisen remain unaffected. VERDT is not designed to maintain a stable value by reference to an official currency, agricultural land, other values or rights, or a combination thereof. No right to exchange or redemption based on asset value has been established. The market price is determined by supply and demand. A further separate objective financed from the proceeds of VERDT sales is the direct acquisition by the issuer of a 100% ownership interest in APF VENTURE CAPITAL CR s.r.o. as part of its reorganisation. The price and timetable will be determined by the reorganisation arrangements. The agricultural project may proceed even without this transaction through purchases of land on the open market, primarily in the Czech Republic and, where suitable opportunities arise, in other EU Member States. Details and budget conditions are set out in D.4 and D.10.
10	Key information about the offer to the public and admission to trading	The total project supply is 1 000 000 000 VERDT. Of the treasury allocation of 650 000 000 VERDT, up to 600 000 000 VERDT is designated for financing and 50 000 000 VERDT for liquidity and reserves. The base scenario assumes a price of USD 0.20 per VERDT; the comparative USD 0.10 scenario is presented in E.3. The price is not guaranteed. No overall minimum subscription is set; the aggregate project financing limit is 600 000 000 VERDT across all sales channels. The first DEX listing is planned on PancakeSwap, with a target date of 1 January 2027. CEX listings are planned for 2027, subject to negotiations with platforms. This does not confirm concluded agreements or admission to trading that has already taken place. Further distribution is intended through APF GROUP EUROPE SICAV P.L.C.; APF DIGITAL AGRIFUND CR s.r.o.; APF Malta Real Estate Limited. Distributors will sell in their own name and for their own account, rather than intermediate the issuer's sales. Territorial scope of the offer: all Member States of the European Union. Targeted purchaser categories: ALL, meaning all categories, including retail customers and legal persons, subject to the conditions in E.14. The issuer's separate subscription fee is 0. Sales and financing will take place progressively from 1 January 2027 to 31 December 2029. The target allocation of resources is CZK 1.2 billion: CZK 700 million for land acquired by the subsidiary and CZK 500 million for operations, development and the token project. Acquisition and operating liabilities will be paid in accordance with D.10; individual expenditures will not be counted twice. The breakdown of CZK 500 million will be refined on an ongoing basis for specific projects. According to the issuer, a promotional distribution of 500 000 VERDT through Coinscope took place before the planned commencement of trading; its scope and supporting documentation are detailed in D.8, and its relationship to the allocations is set out in G.5. In addition to distributors selling in their own name and for their own account, VERDT may be distributed through intermediaries for contractual remuneration under E.32. The purchaser's contractual counterparty remains the issuer or the relevant distributor as seller.
PART A – INFORMATION ABOUT THE OFFEROR/THE PERSON SEEKING ADMISSION TO TRADING		
A.1	Name	APF AGRICULTURAL INVESTMENT LTD. is the issuer and the offeror for its own offer of VERDT. Further offers to the public may be made in their own name

		by the distributors listed in E.30, subject to written consent to use this white paper. The person seeking admission of VERDT to trading is APF AGRICULTURAL INVESTMENT LTD. Vanda Koromházová, Project Manager, organises admission to trading on behalf of the issuer. The issuer's own offer and distributors' offers may be supported by contractual intermediaries for remuneration under E.32; this does not make the intermediary the issuer or the seller of the token.
A.2	Legal form	Private limited company incorporated under the law of England and Wales.
A.3	Registered address	Office Q, 35 Astbury Road, London, England, SE15 2NL, United Kingdom. Source: Companies House, company number 13810721, verified on 27 September 2026.
A.4	Head office	The head office is the same as the registered office: Office Q, 35 Astbury Road, London, England, SE15 2NL, United Kingdom. The issuer has no branch in any EU Member State. In the Czech Republic, it has only a contact office at Kostelecká 366, 796 01 Prostějov.
A.5	Registration date	2021-12-21. Source: Companies House.
A.6	Legal entity identifier	A legal entity identifier (LEI) has not yet been assigned.
A.7	Another identifier required pursuant to applicable national law	13810721 (Company number).
A.8	Contact telephone number	+420 734 154 897
A.9	E-mail address	info@verdanteurope.com
A.10	Response time (days)	An initial substantive response to an enquiry will be provided within 7 calendar days of receipt. The responsible person is Karel Mičulka, Executive Manager. Contact e-mail: kmiculka@verdanteurope.com. Time limits for complaints, withdrawal and refunds are governed by the respective separate rules.
A.11	Parent company	The issuer is directly owned by natural persons: David Sosík – 80% ownership interest, Jan Mičulka – 10% ownership interest, and Matěj Mičulka – 10% ownership interest. The ownership interests total 100%. The issuer has no direct parent company. Voting rights correspond to the ownership interests: David Sosík 80%, Jan Mičulka 10%, and Matěj Mičulka 10%. No special control rights have been agreed. VERDANT EUROPE is a trading name, not a separate legal entity. According to the issuer, it currently has no contractual or personnel links with APF GROUP. A separate strategic objective is for the issuer APF AGRICULTURAL INVESTMENT LTD. to acquire directly a 100% ownership interest in, and ownership control over, APF VENTURE CAPITAL CR s.r.o. as part of that company's reorganisation. This is a future intention; this document does not confirm that control has already been acquired or that the reorganisation transaction has been completed. This intention is separate from the acquisition of agricultural land. The transaction will be financed from the proceeds of VERDT sales; the price, timetable and specific terms will be determined by the

<table>
<tr><td></td><td></td><td>reorganisation arrangements.</td></tr>
<tr><td>A.12</td><td>Members of the management body</td><td>Andrea Mičulková, Director, in office since 21 December 2021.
Correspondence address according to Companies House: Kostelecká 366, Prostějov, Czech Republic, 796 01.
Source: Companies House, officers listing, verified on 27 September 2026.</td></tr>
<tr><td>A.13</td><td>Business activity</td><td>Companies House lists SIC 68310 – Real estate agencies.
The issuer will participate in agricultural activities through both ownership and personnel involvement via the designated subsidiary APF Malta Real Estate Limited, in which the issuer APF AGRICULTURAL INVESTMENT LTD. holds a 100% ownership interest. The subsidiary will acquire and own agricultural assets and use them for these activities. The persons responsible for the project are listed in D.5. APF Malta Real Estate Limited, registration number C 110216, has its registered office at 171 TRIQ L-IFRAN, VALLETTA VLT 1455, Malta; its Director is David Sosík.
The issuer has already issued the VERDT token and is preparing its sale for the stated business purposes. Specific agricultural operating sites have not yet been identified; they will be specified following asset acquisitions and the commencement of operations.</td></tr>
<tr><td>A.14</td><td>Parent company business activity</td><td>Not applicable; the issuer’s direct owners are the natural persons listed in A.11, rather than a parent company.</td></tr>
<tr><td>A.15</td><td>Newly established</td><td>No. Date of incorporation: 21 December 2021.</td></tr>
<tr><td>A.16</td><td>Financial situation for the last three years</td><td>Financial figures are stated in GBP. The latest published unaudited accounts are as at 31 January 2024, filed on 23 October 2024. The following overview distinguishes published figures from current information provided for the preparation of the white paper.
<table>
<tr><th>Balance sheet (GBP)</th><th>31 January 2024</th><th>31 January 2025*</th><th>31 January 2026*</th></tr>
<tr><td>Total assets</td><td>21 600 502</td><td>22 392 134</td><td>72 722 844</td></tr>
<tr><td>Liabilities</td><td>21 617 695</td><td>22 390 797</td><td>72 688 340</td></tr>
<tr><td>Equity</td><td>−17 193</td><td>1 337</td><td>34 504</td></tr>
<tr><td>Total equity and liabilities</td><td>21 600 502</td><td>22 392 134</td><td>72 722 844</td></tr>
<tr><td>Profit or loss for the period</td><td>Not disclosed</td><td>Not disclosed</td><td>Not disclosed</td></tr>
</table></td></tr>
<tr><td>A.17</td><td>Financial situation since registration</td><td>The company was incorporated on 21 December 2021. The comparative balance sheet as at 31 May 2023 in the accounts for the period ending 31 January 2024 reports assets of GBP 2 475, liabilities of GBP 2 468 and equity of GBP 7. As at 31 January 2024, assets were GBP 21 600 502, liabilities GBP 21 617 695 and equity GBP −17 193. Details and more recent figures, as confirmed by the party commissioning this document, are provided in A.16.
The use of proceeds to pay liabilities is defined in D.10 as the payment of liabilities arising from asset acquisitions and operating liabilities of the issuer and its subsidiary.</td></tr>
<tr><td colspan="3">PART B – INFORMATION ABOUT THE ISSUER, IF DIFFERENT FROM THE OFFEROR OR THE PERSON SEEKING ADMISSION TO TRADING</td></tr>
<tr><td>B.1</td><td>Issuer different from offeror or person seeking</td><td>No, for APF AGRICULTURAL INVESTMENT LTD.’s own offer; the issuer and the offeror are the same entity. For a distributor’s further offer, that distributor is the offeror and APF AGRICULTURAL INVESTMENT LTD. remains the issuer.</td></tr>
</table>

	admission to trading	
B.2	Name	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.3	Legal form	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.4	Registered address	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.5	Head office	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.6	Registration date	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.7	Legal entity identifier	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.8	Another identifier required pursuant to applicable national law	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.9	Parent company	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.10	Members of the management body	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.11	Business activity	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
B.12	Parent company business activity	Not applicable to the issuer's own offer. For further offers by distributors, APF AGRICULTURAL INVESTMENT LTD. remains the issuer; the relevant information is provided in Part A.
PART C – INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT DRAWS UP THE CRYPTO-ASSET WHITE PAPER AND INFORMATION ABOUT OTHER PERSONS DRAWING UP THE CRYPTO-ASSET WHITE PAPER PURSUANT TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF REGULATION (EU) 2023/1114		
C.1	Name	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.2	Legal form	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.3	Registered	Not applicable. The white paper is drawn up and issued by APF

	address	AGRICULTURAL INVESTMENT LTD.
C.4	Head office	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.5	Registration date	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.6	Legal entity identifier	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.7	Another identifier required pursuant to applicable national law	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.8	Parent company	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.9	Reason for crypto-asset white paper preparation	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.10	Members of the management body	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.11	Operator business activity	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.12	Parent company business activity	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.
C.14	Reason for drawing up the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	Not applicable. The white paper is drawn up and issued by APF AGRICULTURAL INVESTMENT LTD.

PART D – INFORMATION ABOUT THE CRYPTO-ASSET PROJECT		
D.1	Crypto-asset project name	VERDANToken
D.2	Crypto-asset name	VERDANToken
D.3	Abbreviation	VERDT
D.4	Crypto-asset project description	The proceeds from the sale of VERDT will be used by the issuer to finance the subsidiary's acquisition of agricultural assets, agricultural operations and the token project, including exchange listings, liquidity and marketing. Liabilities arising from asset acquisitions and operating liabilities relating to the operations of the issuer and its subsidiary will be paid. The issuer will participate in agricultural activities through both ownership and personnel involvement via the designated subsidiary APF Malta Real Estate Limited, in which the issuer APF AGRICULTURAL INVESTMENT LTD. holds a 100% ownership interest. The subsidiary will acquire and own agricultural assets and use them for these activities. The persons responsible for the project are listed in D.5. APF Malta Real Estate Limited, registration number C 110216, has its registered office at 171 TRIQ L-IFRAN, VALLETTA VLT 1455, Malta; its Director is David Sosík. The first planned project is the gradual acquisition by APF Malta Real Estate Limited of a portfolio of approximately 935 hectares of land from specific APF GROUP companies in the Czech Republic for a planned CZK 700 million. This is not a statement that the land is already owned by the issuer or the designated subsidiary, nor that it provides asset backing for the tokens. Owners, ownership interests, legal restrictions and transfer conditions will be verified for each tranche. VERDT is not designed to maintain a stable value by reference to an official currency, agricultural land, other values or rights, or a combination thereof. No right to exchange or redemption based on asset value has been established. The market price is determined by supply and demand. VERDT does not provide holders with any right to yields, interest, dividends, a share of revenue or profit, participation in the capital or management of the issuer or any other company, voting in their governing bodies, or a share of liquidation proceeds. The token does not entitle its holder to agricultural property, income from such property, security, mandatory repurchase or settlement based on asset value. Mandatory statutory rights and contractual rights that have already arisen remain unaffected. Profits from agricultural business activities belong to the respective operating companies. Their governing bodies decide on the use of profit in accordance with the law, contractual obligations and business needs. There is no automatic transfer of profit, revenue or proceeds from asset sales into liquidity, repurchases or payments to holders. There is no fixed 50/50 profit split or regular buyback programme linked to project results. The token project's operations are financed from a separate budget according to needs and available resources, without any percentage or other formula-based link to profit or loss. A separate strategic intention is the direct acquisition by the issuer APF AGRICULTURAL INVESTMENT LTD. of a 100% ownership interest in, and ownership control over, APF VENTURE CAPITAL CR s.r.o. as part of the target

		company's reorganisation. This is a separate transaction, rather than a substitute for direct purchases of agricultural land. It will be financed from the proceeds of VERDT sales. The price, timetable and specific terms will be determined by the reorganisation arrangements. The agricultural project is not conditional on the completion of this transaction: even without acquiring control, it may proceed through APF Malta Real Estate Limited by purchasing agricultural land separately on the open market. Land will be acquired primarily in the Czech Republic, but also in other EU Member States where suitable opportunities arise. Land selection will be handled by Karel Mičulka, who, according to the issuer, is an experienced real estate agent and the creator of APF GROUP's know-how. Land acquired in this way need not correspond to the originally contemplated portfolio of approximately 935 hectares; the specific area, composition and price will be determined according to available offers and approved budgets. The costs of acquiring control will be recorded separately from land acquisition costs. Merely stating this intention does not increase the aggregate project financing limit of 600 000 000 VERDT or the confirmed project budget.
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Andrea Mičulková is the issuer's Director; information about the member of the management body is provided in A.12. Karel Mičulka – Executive Manager. Responsible for managing and overseeing token distribution, the project's financial management and the selection of agricultural land for acquisition. According to the issuer, he is an experienced real estate agent and the creator of APF GROUP's know-how. Vanda Koromházová – Project Manager. Responsible for managing the token ecosystem and for managing and overseeing exchange trading. Martina Tvrdá – Asset Management. Responsible for managing the project's land and other agricultural assets. Marketing, accounting and tax services will be outsourced to external companies. Specific providers have not yet been selected. The issuer arranged a technical audit of the token contract through Cyberscope; details are provided in H.8 and H.9. Promotional distribution through the Coinscope portal is described in D.8. An external market maker will be selected; its identity, scope of services, contractual terms and remuneration will be added before it commences its activities. Deputies for Karel Mičulka, Vanda Koromházová and Martina Tvrdá will be appointed in writing by Director Andrea Mičulková before operations commence. The appointment will specify the scope and duration of representation. David Sosík is the Director of the designated subsidiary APF Malta Real Estate Limited. External intermediaries, including call centres and commercial partners, may participate in distribution for contractual remuneration. Their identity, scope of activities and any required authorisations will be verified and defined before cooperation begins under E.30 to E.32.
D.6	Utility token classification	Not applicable; the draft does not designate VERDT as a utility token.
D.7	Key features of goods/services for utility token projects	Not applicable; no right to exchange the token for specific goods or services provided by the issuer has been established.
D.8	Plans for the	2026: completion of legal, contractual, operational and technical preparations and

	token	documentation. 1 January 2027: planned commencement of trading on PancakeSwap, subject to meeting operational and regulatory requirements. 2027: intended CEX listings, subject to agreements with platforms. 1 January 2027 to 31 December 2029: a 36-month programme of token sales, gradual acquisitions and operational financing. Public reporting will distinguish completed, ongoing, postponed and planned activities. According to the issuer, 500 000 VERDT was released for distribution as part of promotion through the Coinscope portal. This figure describes promotional distribution, rather than an increase in the total project supply of 1 000 000 000 VERDT. Project profile: https://www.coinscope.co/coin/verdt. The completed airdrop page https://www.coinscope.co/coin/verdt/airdrop states a total volume of 500 000 VERDT, 10 winners and 50 000 VERDT per winner. The portal identifies the campaign as completed, with rewards available to claim. The campaign's allocated volume is distinct from the volume of tokens already claimed by recipients. The issuer also arranged a technical audit of the token through Cyberscope; see H.8 and H.9.
D.9	Resource allocation	The initial financing received, amounting to CZK 100 000, was provided exclusively by the majority owner David Sosík as a contribution to the issuer's equity. The same shareholder will also provide a further planned contribution of CZK 500 000 by 31 December 2026. Neither Jan Mičulka nor Matěj Mičulka participates in these two contributions. These are equity contributions, rather than an increase in share capital. The future contribution is not cash already available. The initial financing was used to create the VERDT smart contract, carry out its technical audit and fund the first airdrop tranche through Coinscope. The amount of CZK 100 000 represents monetary financing of these preparatory activities, rather than the number of tokens distributed. David Sosík's planned contribution of CZK 500 000 also includes financing the initial liquidity on PancakeSwap; this is not an additional separate contribution over and above that amount. The specific portion of the contribution allocated to liquidity and the volumes of VERDT and USDT will be determined before launch. The same funds cannot simultaneously be counted as committed liquidity and an available operating reserve. Merely holding unsold tokens does not demonstrate available financing.
D.10	Planned use of collected funds or crypto-assets	The proceeds from the sale of VERDT will be used by the issuer to finance the subsidiary's acquisition of agricultural assets, agricultural operations and the token project, including exchange listings, liquidity and marketing. Liabilities arising from asset acquisitions and operating liabilities relating to the operations of the issuer and its subsidiary will be paid. The total confirmed allocation of resources is CZK 1 200 000 000. Of this, CZK 700 000 000 represents the planned purchase price of land to be acquired by the subsidiary; the additional CZK 500 000 000 is the total allocation for agricultural operations and development, the token project and the related operating liabilities of the issuer and its subsidiary. A detailed breakdown of this allocation will be refined for specific projects. Payment of an asset acquisition liability is included in the relevant acquisition item; the land purchase price is not added again to the CZK 500 million allocation. At the planning exchange rate of CZK 21.359 per USD, these amounts

		correspond to USD 32 773 069.90, USD 23 409 335.64 and a total of USD 56 182 405.54. The exchange rate is taken from project documentation dated 25 September 2026; its source and up-to-date nature must be documented before publication. The CZK budgets are decisive. Before individual projects are implemented, a breakdown of funds for operations, development, liquidity, listing, marketing and related liabilities will be added, including cash flow and reserves. For acquisition and operating liabilities as they arise, the specific debtor, creditor, legal basis, amount, ancillary charges, maturity and any security will be recorded on an ongoing basis. The subsidiary's liabilities will be recorded separately from those of the issuer. The issuer will finance the subsidiary through a combination of capital contributions and loans. The specific ratio and terms will be determined for individual projects and documented by the relevant resolutions and agreements. Karel Mičulka will prepare each project budget, which Director Andrea Mičulková will approve before funds are released. Acquisitions and payments will take place gradually, only where sufficiently covered by funds that are actually available. Funds committed to liquidity must not be counted twice as money available for land or debts. Statutory and contractual restrictions take precedence over the internal budget. The minimum operating reserve will be set at the sum of the essential cash operating expenses of the issuer and its subsidiary for the following six months, based on a continuously updated budget. It includes, in particular, personnel costs, rent, asset management, essential external services, operating taxes and fees; intragroup transfers will not be counted twice. Karel Mičulka will prepare the amount and Director Andrea Mičulková will approve it before funds are released for individual projects. The calculation will be reviewed monthly; the reserve will be increased in the event of seasonal fluctuations or greater liquidity needs. The specific amount in CZK will be determined once the monthly operating budgets have been completed. The reserve will be held in available cash funds in EUR, CZK or USD, recorded separately by legal owner. Unsold VERDT, funds committed to liquidity pools and funds subject to safeguarding or an obligation to refund purchasers will not be included in the reserve. Within the project budget, it will be earmarked from the CZK 500 000 000 allocation for operations and development, without increasing the total budget or double counting. This is an internal liquidity management rule, rather than a reserve backing the token's value or a guarantee of its redemption. If the reserve falls below the minimum, new project expenditure that is not required by essential obligations will be suspended, and Karel Mičulka will submit a plan to replenish the reserve to the Director. Compliance with statutory obligations and contractual obligations that are due takes precedence. The establishment and actual funding of the reserve will be documented before project expenditure is incurred; this text does not confirm that it has already been established. The acquisition of a 100% ownership interest in, and ownership control over, APF VENTURE CAPITAL CR s.r.o. as part of its reorganisation is a separate transaction by the issuer under D.4. The transaction will be financed from the proceeds of VERDT sales within the aggregate project financing limit of 600 000 000 VERDT. The price and timetable will be determined by the reorganisation arrangements. The costs of this separate transaction cannot automatically be equated with the CZK 700 000 000 allocation for land acquisitions. Agricultural

		land purchases on the open market will be subject to the project budgets and reserve rules stated above; the purchase price will depend on the specific transactions. Contractual intermediary remuneration paid by the issuer will be included in the breakdown of distribution and marketing costs within the CZK 500 000 000 allocation, without double counting. Its specific amount has not yet been determined and will depend on the agreements concluded. Remuneration paid by a distributor is that distributor's expense.
PART E – INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING		
E.1	Public offering or admission to trading	The issuer plans its own offer of treasury tokens and admission to trading through assessed DEX/CEX channels. Further distribution will be possible through APF GROUP EUROPE SICAV P.L.C.; APF DIGITAL AGRIFUND CR s.r.o.; APF Malta Real Estate Limited. These companies will sell tokens in their own name and for their own account; they will not act as intermediaries or representatives of the issuer. Each is the offeror for its own offer. Territorial scope of the offer: all Member States of the European Union, listed in F.19. The person seeking admission to trading is APF AGRICULTURAL INVESTMENT LTD.; Vanda Koromházová handles the organisational arrangements. OTPC – offer to the public; ATTR – admission to trading. Alongside this model, distribution through intermediaries for contractual remuneration is possible under E.32. The issuer or the relevant distributor remains the seller and the purchaser's contractual counterparty.
E.2	Reasons for public offering	The proceeds from the sale of VERDT will be used by the issuer to finance the subsidiary's acquisition of agricultural assets, agricultural operations and the token project, including exchange listings, liquidity and marketing. Liabilities arising from asset acquisitions and operating liabilities relating to the operations of the issuer and its subsidiary will be paid. The issuer will participate in agricultural activities through both ownership and personnel involvement via the designated subsidiary APF Malta Real Estate Limited, in which the issuer APF AGRICULTURAL INVESTMENT LTD. holds a 100% ownership interest. The subsidiary will acquire and own agricultural assets and use them for these activities. The persons responsible for the project are listed in D.5. APF Malta Real Estate Limited, registration number C 110216, has its registered office at 171 TRIQ L-IFRAN, VALLETTA VLT 1455, Malta; its Director is David Sosík. A further separate objective financed from the proceeds of VERDT sales is the direct acquisition by the issuer of a 100% ownership interest in APF VENTURE CAPITAL CR s.r.o. as part of its reorganisation. The price and timetable will be determined by the reorganisation arrangements. The agricultural project may proceed even without this transaction through purchases of land on the open market, primarily in the Czech Republic and, where suitable opportunities arise, in other EU Member States. Details and budget conditions are set out in D.4 and D.10.
E.3	Fundraising target	Base net budget: CZK 1.2 billion, equivalent to USD 56 182 405.54 at the exchange rate stated in D.10. USD 0.20 base scenario: selling 600 000 000 VERDT at an average price actually achieved of USD 0.20 will generate gross proceeds of USD 120 000 000 (CZK 2 563 080 000). The difference relative to the budget is CZK 1 363 080 000; this is not automatically profit. A total of 280 912 028 whole tokens is

		sufficient to cover the current budget before any costs outside that budget and additional reserves. USD 0.10 comparative scenario: selling 600 000 000 VERDT at an average price actually achieved of USD 0.10 will generate gross proceeds of USD 60 000 000 (CZK 1 281 540 000). The difference relative to the budget is CZK 81 540 000 before any costs outside the budget and additional reserves. Covering the budget requires 561 824 056 whole tokens before these costs. The USD 0.20 base scenario is a planning assumption and does not guarantee that this price will be achieved. Before tokens are sold to generate proceeds exceeding the current budget, the purpose of the additional funds will be approved and published. Costs already included in the CZK 500 million are not deducted again. Market demand and the average realised price are not guaranteed. For sales through a distributor, the issuer's proceeds are the price paid by the distributor, rather than the retail price collected by the distributor from the customer. The above scenarios apply at the stated average price actually achieved by the issuer. Distributors purchase from the issuer at the market price. The source of the market price will be the VERDT quotation on CoinMarketCap (CMC), if available, or the price on the PancakeSwap DEX. The agreement will record the source used, the time at which the price was determined and the exchange rate applied. Each agreement will specify CMC or PancakeSwap as the source in advance; the price will be captured when the trade is confirmed. If the chosen source is unavailable, an alternative source will be agreed before the trade is concluded. The market price is not a fixed guaranteed price of USD 0.20. For an intermediated sale, the seller's gross proceeds are the purchase price paid by the purchaser; contractual intermediary remuneration is a separate expense of the seller and reduces its net available proceeds. For the issuer, costs already included in the budget under D.10 are not deducted a second time. The gross proceeds scenarios do not represent proceeds after deduction of remuneration whose amount has not yet been agreed.
E.4	Minimum subscription goals	No overall minimum subscription or minimum total amount of funds raised is set. The project will be financed gradually according to funds actually raised and available. The target budget is not a condition for the validity of individual purchases; failure to achieve it does not in itself give rise to a right to a refund of the purchase price. Other statutory and contractual rights of purchasers remain unaffected.
E.5	Maximum subscription goals	The aggregate limit of tokens designated for project financing is 600 000 000 VERDT from the treasury allocation of 650 000 000 VERDT. The limit applies jointly to direct sales by the issuer and distribution through all other sales channels. A distributor's resale of the same tokens is not counted towards the limit a second time. The remaining 50 000 000 VERDT in the treasury is designated for liquidity and reserves; other allocations are set out in G.5.
E.6	Oversubscription acceptance	The aggregate limit of 600 000 000 VERDT for project financing cannot be exceeded within this offer. Higher monetary proceeds resulting from a higher realised price do not constitute an excess over the token limit; their use is governed by E.3. Orders exceeding the remaining offer volume will be handled in accordance with E.7. No automatic increase in supply is introduced.
E.7	Oversubscriptio	Direct orders are processed in the order in which they are received. If the last

	n allocation	order exceeds the remaining offer volume, it may be partially fulfilled only with the purchaser's consent; the unused portion of the payment will be refunded. Without consent to partial fulfilment, the order will not be executed and the payment received will be refunded. Exchange trades are governed by the rules of the relevant platform. The aggregate limit under E.6 remains binding across all sales channels. When the limit is exhausted, unused payments will be refunded within 5 business days of determining that the order cannot be fulfilled in whole or in part, in the original currency or crypto-asset and without a fee charged by the issuer. A common record of sales and reservations across all distribution channels will be maintained under Vanda Koromházová's administration and Karel Mičulka's oversight. It will track the used, reserved and remaining volume of the aggregate limit without double counting distributors' token resales. Records will be maintained in a shared electronic register with controlled access and a change history. Before an order is confirmed, available volume will be checked and a reservation recorded; after settlement, the reservation will be converted into a completed sale. Vanda Koromházová will administer the register and Karel Mičulka will oversee it.
E.8	Issue price	The base target initial listing price and the base financial scenario are USD 0.20 per VERDT. The comparative USD 0.10 scenario is presented in E.3. This is a planning price, rather than a promise of future market value, a minimum price or repurchase. The technical setting of the initial price in the PancakeSwap pool will be determined before launch.
E.9	Official currency or any other crypto-asset determining the issue price	Reference currency: USD. Accepted means of payment: EUR, CZK and USD by bank transfer, and USDT by transfer to the digital wallet of the issuer or the relevant seller, in accordance with the payment instructions for the specific agreement. Planned trading pair: VERDT/USDT. Before payment, the number of VERDT, the final amount in the relevant currency or USDT and the validity period of the price quotation will be confirmed to the purchaser. Exchange trade prices are governed by the relevant platform. The relevant seller's bank details will be determined before payments are accepted and included in the payment instructions for the specific agreement. BNB Smart Chain is the designated network for receiving USDT. Before USDT payments are accepted, the receiving wallet addresses, their recipients and the exact contract address of the accepted USDT on BNB Smart Chain will be specified. These details will form part of the payment instructions.
E.10	Subscription fee	The issuer's separate fee for subscribing for or purchasing the token is 0. This does not affect fees charged by distributors, trading platforms or payment services, or network fees. Information about other fees and their disclosure is provided in E.36. Contractual intermediary remuneration is paid by its contractual principal, the issuer or the relevant distributor. It does not in itself constitute an additional purchaser fee; any separate service paid for by the purchaser must be expressly agreed and its price disclosed before the agreement is concluded.
E.11	Offer price determination method	The target initial price is USD 0.20 per VERDT. The planned trading pair is VERDT/USDT. The volumes of VERDT and USDT deposited at launch, the specific PancakeSwap pool and its configuration will be determined before launch. USDT for the initial liquidity will be financed from equity provided by the issuer's shareholders. Subsequent trading prices are determined by supply and demand and the mechanism of the selected platform. The token's value is not

		determined by net asset value, land prices or profit. For resale by a distributor, the relevant distributor determines the customer price within the limits of the law and published terms. Distributors purchase from the issuer at the market price according to CMC or PancakeSwap under the conditions in E.3; the economic plan distinguishes this income of the issuer from the distributor's resale income. For a sale through an intermediary, the seller determines the price; the intermediary's remuneration is determined separately in the intermediation agreement and does not entitle it to change the price without the seller's authority.
E.12	Total number of offered/traded crypto-assets	Total project supply: 1 000 000 000 VERDT. Aggregate project financing limit across all sales channels: 600 000 000 VERDT from the treasury allocation of 650 000 000 VERDT. An additional 50 000 000 VERDT in the treasury is designated for liquidity and reserves. Other allocations and their release are described in G.5. Total supply, the volume offered for sale and actual circulation are distinct figures. The promotional distribution of 500 000 VERDT reported by the issuer is described in D.8 and is included in the marketing allocation of 150 000 000 VERDT under G.5. It is not counted as sales proceeds in the E.3 scenarios.
E.13	Targeted holders	ALL – all categories of purchasers, including retail customers, other natural persons, legal persons and institutional purchasers. The offer is directed to all Member States of the European Union. Territorial, sanctions-related, age and platform restrictions are governed by E.14 and the terms of the specific sales channel.
E.14	Holder restrictions	The offer is intended for all Member States of the European Union listed in F.19. Offering outside the European Union is not included in this territorial scope. Natural persons may purchase from the age of 18. Legal persons purchase through an authorised representative. The issuer imposes no additional restrictions based on purchasers' wealth, income or investment experience. Restrictions arising from applicable law, international sanctions and the terms of the relevant trading platform apply. The territorial scope of the offer does not in itself constitute a technical restriction on token transferability.
E.15	Reimbursement notice	Any refund will be provided under the conditions of the law and the final offer, in particular following a valid withdrawal or cancellation of the offer. No overall minimum subscription is set; failure to achieve the planned budget is not in itself a reason for a refund. The relevant seller will inform the affected purchaser by e-mail of the reason for the refund, the amount, the method and the settlement deadline. This procedure applies in particular following a valid withdrawal, cancellation of the offer, failure to execute a paid order or discovery of a duplicate payment or overpayment. A general notice of cancellation of the offer will also be published on the issuer's website.
E.16	Refund mechanism	Where a refund is relevant, the original means of payment will be used unless the purchaser expressly agrees to another lawful method. Karel Mičulka, e-mail kmiculka@verdanteurope.com, handles refunds and complaints on behalf of the issuer. For distributors' sales, the relevant seller is responsible. Karel Mičulka will maintain a central register of complaints and refund requests addressed to the issuer. The register will contain the date received, the identity of the applicant and the transaction concerned, the reason for the request, the outcome and the settlement date. For submissions concerning a distributor's sale, referral to the relevant seller will be recorded. Each distributor's contact details for complaints

		and refunds will be included in its purchase agreements and published before its offer begins. For an intermediated sale, the seller identified in the purchase agreement is responsible for complaints and refunds. The intermediary provides the assistance specified in its agreement and informs the purchaser of the seller's contact details.
E.17	Refund timeline	Following a valid withdrawal under Article 13 of MiCA, payments are refunded without undue delay, no later than 14 days after notification of the withdrawal. An unused payment when the offer limit is exhausted is refunded within 5 business days under E.7, in the original currency or crypto-asset and without a fee charged by the issuer. Duplicate payments, overpayments and payments for unexecuted orders are refunded without undue delay, no later than 5 business days after the reason for the refund is identified. Any shorter statutory time limits remain applicable.
E.18	Offering phases	Gradual financing over 36 months is planned. Sales tranches may have an indicative gross value of CZK 1.5 million, approximately USD 70 228.01 at the planning exchange rate. This is a sales planning unit, rather than a minimum purchase for an individual customer. The number of tranches per month depends on demand and needs. The offer to the public will run continuously from 1 January 2027 to 31 December 2029, without separate presale or preferential rounds. Individual sales tranches represent organisational subdivisions of the same offer. The promotional distribution to date through Coinscope precedes this sales programme; see D.8.
E.19	Early purchase discount	No special discounts or other preferential treatment will be provided to early purchasers. No private agreements granting such preferential treatment have been concluded.
E.20	Time-limited offer	The offer to the public is limited to the period from 1 January 2027 to 31 December 2029. It may end earlier if the aggregate limit of 600 000 000 VERDT for project financing across all sales channels is exhausted. No overall minimum subscription is set.
E.21	Subscription period beginning	Start date of the offer to the public: 2027-01-01. Commencement is subject to completion of preparations and compliance with applicable requirements. Planned commencement of trading: 2027-01-01.
E.22	Subscription period end	End date of the offer to the public: 2029-12-31, with the possibility of earlier termination if the aggregate limit of 600 000 000 VERDT is exhausted. Pending orders when the limit is exhausted will be handled in accordance with E.7. Early termination of the offer will be announced at https://www.verdanteurope.com, and purchasers with outstanding orders will be informed directly by e-mail. The financing programme is also planned to end on 2029-12-31.
E.23	Safeguarding arrangements for offered funds/crypto-assets	Funds subject to statutory safeguarding or an obligation to refund will be separated from freely available own funds. Funds will be safeguarded by the relevant institutions or providers to the extent required by the specific regime, in particular Article 10 of MiCA. The bank will be specified before payments are accepted. Internal accounting records alone do not provide protection in insolvency.
E.24	Payment methods for	Purchases will be possible through DEX/CEX and directly from the distributors listed in E.30. A distributor sells in its own name and for its own account and is

	crypto-asset purchases	the purchaser's contractual counterparty; it is responsible for settlement and delivery of the tokens. EUR, CZK and USD by bank transfer and USDT to the digital wallet of the issuer or the relevant seller will be accepted. Payment instructions must identify the recipient, bank account or wallet address and link the payment to the specific purchase agreement. If the issuer receives the price for a distributor's sale, the contractual terms will define its authority to accept the payment and settle it with the distributor. Before payment, the seller will confirm to the purchaser the number of VERDT, the final amount in EUR, CZK, USD or USDT and the validity period of the price quotation. Exchange prices are governed by the platform's rules. BNB Smart Chain is the designated network for receiving USDT. Before USDT payments are accepted, the receiving wallet addresses, their recipients and the exact contract address of the accepted USDT on BNB Smart Chain will be specified. These details will form part of the payment instructions. Purchases may also be arranged through a contractual intermediary under E.32. The purchase agreement identifies the issuer or distributor as seller; the purchase price is paid to that seller in accordance with the payment instructions, and that seller is responsible for settlement and delivery of VERDT. Involvement of an intermediary does not in itself confer authority to receive customer funds or hold customer crypto-assets.
E.25	Value transfer methods for reimbursement	See E.16. Refunds are documented in the original currency or crypto-asset unless applicable rules and the agreement provide otherwise. Before funds are refunded, the request's link to the original purchase and the accuracy of the payment details will be verified. In the event of an incorrect or incompatible address, the purchaser will be asked to correct it and verify the new address. Funds will not be sent to an unverified address. The relevant seller handles this procedure.
E.26	Right of withdrawal	A retail holder who purchases directly from the offeror or through a provider placing tokens on its behalf has the right, subject to the conditions of Article 13 of MiCA, to withdraw within 14 calendar days without fees and without giving a reason. The right does not apply if the crypto-asset was already admitted to trading before its purchase; the related statutory rules apply to a time-limited offer. Where the purchaser has a right of withdrawal, it may be exercised by an unequivocal notice to the relevant seller. For a direct purchase from the issuer, the notice may be sent to kmiculka@verdanteurope.com or to the issuer's contact address. Use of a special form is not a condition. It cannot automatically be asserted that every purchase through a DEX qualifies for this exception.
E.27	Transfer of purchased crypto-assets	An on-chain transfer of VERDT takes place when the transaction is recorded on BNB Smart Chain. An internal credit to a CEX account may merely be an entry in the provider's records; an on-chain withdrawal to a self-custody wallet is a separate step.
E.28	Transfer timetable	For direct sales, VERDT will be transferred no later than 3 business days after receipt of the full purchase price and fulfilment of the contractual conditions. Exchange settlement is governed by the rules of the relevant platform. If a direct transfer is delayed, the relevant seller will inform the purchaser by e-mail without undue delay of the reason and the expected completion date. After sending the tokens, the seller will provide the transaction identifier to verify the transfer. Trading platform crediting and withdrawal rules are governed by the platform's

		terms. The issuer will not present an internal platform balance as a completed transfer to the holder's self-custody wallet.
E.29	Purchaser technical requirements	Secure internet access, a supported application or platform account and, for self-custody, a wallet compatible with BEP-20/BNB Smart Chain. BNB is required for network fees for self-initiated on-chain operations. The holder protects private keys and verifies the correct network and contract address.
E.30	Name of the crypto-asset service provider (CASP)	Distributors selling in their own name and for their own account: APF GROUP EUROPE SICAV P.L.C.; APF DIGITAL AGRIFUND CR s.r.o.; APF Malta Real Estate Limited. This is not intermediation or placing on behalf of the issuer. Listing the companies does not in itself confirm CASP authorisation. Any custody for customers requires separate definition and assessment. Contractual intermediaries, including call centres and commercial partners, may also be engaged for contractual remuneration. No specific parties have yet been selected. Their activities will be assessed according to their actual scope; where they involve placing of crypto-assets, reception and transmission of orders or another service under MiCA, they may commence only once the applicable authorisation requirements have been met. An intermediation agreement does not replace such authorisation.
E.31	CASP identifier	APF DIGITAL AGRIFUND CR s.r.o.: business ID number 14265681. APF GROUP EUROPE SICAV P.L.C.: registration number SV 608, according to the APFC reference white paper. APF Malta Real Estate Limited: registration number C 110216; registered office at 171 TRIQ L-IFRAN, VALLETTA VLT 1455, Malta; Director David Sosík. No LEI is available for any of the listed distributors. Identification details of any intermediaries and details of any CASP authorisation required for their activities will be added before their activities commence.
E.32	Form of placement	Distributor resale model: sales in the distributor's own name and for its own account. Proposed contractual model: the issuer sells and transfers a specified volume of VERDT to the distributor under a framework purchase and distribution agreement. The distributor then enters into purchase agreements with customers in its own name, receives the purchase price and is responsible for token delivery, complaints, any refunds and its own statutory obligations. The issuer sells to the distributor at the market price according to CMC or PancakeSwap under the conditions in E.3 and receives the purchase price agreed in this way; resale revenue belongs to the distributor. The trading margin is not an intermediation commission. The agreement will define volumes, prices or their determination method, payment due dates, the time of token transfer, territories, customer restrictions, use of the white paper, cooperation in providing information and termination of cooperation. The distributor must not promise yields, mandatory repurchase or asset backing that VERDT does not provide. No power of attorney to enter into customer agreements on behalf of the issuer is introduced. Intermediation without a firm commitment basis (WOUT): the issuer or a distributor may enter into a written agreement with an intermediary for contractual remuneration. The intermediary identifies and contacts prospective purchasers and assists in concluding sales within the scope of its agreement and the required authorisations. The issuer or distributor remains the seller and the purchaser's contractual counterparty. The agreement will specify the scope of services, territory, remuneration as a fixed amount, a percentage or a combination, the calculation base, conditions for entitlement, payment due dates,

		arrangements for cancellation or refunds, information obligations and termination of cooperation. No specific remuneration amount has yet been determined. The intermediary must not promise yields, mandatory repurchase or asset backing. Authority to enter into agreements on behalf of the seller requires a separate express mandate. Receiving customer funds, custody of tokens and provision of regulated services are not authorised by the intermediation agreement alone; they require appropriate legal and operational arrangements according to the actual scope of activities.
E.33	Name of trading platforms	Planned DEX channel: PancakeSwap with the planned VERDT/USDT pair; the specific version, pool, liquidity and launch conditions will be determined. No specific centralised trading platforms have yet been agreed. They will be added after the conditions for the token's admission to trading have been confirmed.
E.34	Trading platforms' market identifier code (MIC)	Not available. Identification codes of further trading platforms will be added once those platforms have been identified, if such codes have been assigned.
E.35	Access to trading platforms	Access to planned trading on PancakeSwap will be through a compatible wallet supporting BNB Smart Chain. The official link to the VERDT/USDT trading pair will be published on the issuer's website before trading begins. Access to future centralised platforms will require opening an account and complying with their registration and identification requirements.
E.36	Associated costs	The purchaser may pay trading, withdrawal, conversion and network fees depending on the chosen purchase method and the relevant provider's fee schedule. Their amounts will be available before the transaction is confirmed. Links to the fee schedules of confirmed trading platforms will be published on the issuer's website. The issuer's separate subscription fee is 0. Contractual intermediary remuneration is an expense of the issuer or distributor commissioning its services. Its amount or calculation method, conditions for entitlement and payment due date will be agreed contractually. The purchaser is not required to pay it separately merely because the sale is intermediated; any agreed fee for a separate service to the purchaser must be disclosed before the transaction is confirmed.
E.37	Offer expenses	Listing, liquidity, marketing and related token costs are included in the total allocation of CZK 500 million, together with operations, development and related operating liabilities. Amounts by item, provider and period will be refined for specific projects before implementation. Reserved tokens are not equivalent to cash for liquidity counterpart assets.
E.38	Conflicts of interest	Potential conflicts of interest include token remuneration for the team, treasury sales, liquidity control, relationships with market makers, purchases from related entities and repayment of debts to related creditors. A conflicts register, documentation of arm's-length terms, approval by a person without a conflict and disclosure of material links are proposed. Creating artificial volume or misleading signals about price and demand is prohibited. Before distribution begins, distributors' current status in public and insolvency registers, restrictions on disposals and conflicts of interest will be verified. Contractual remuneration may create an incentive to increase sales. Intermediaries will disclose their relationship with the seller and manage conflicts of interest; remuneration does not permit misleading communications or

		recommendations.
E.39	Applicable law	Regulation (EU) 2023/1114 (MiCA), Implementing Regulation (EU) 2024/2984 and Delegated Regulation (EU) 2025/422, to the extent applicable. Contractual relationships relating to the offer and acquisition of VERDT are governed by the law of the Czech Republic, in particular Act No. 89/2012 Coll., the Civil Code; Act No. 31/2025 Coll. also applies to the extent relevant. The choice of Czech law does not restrict mandatory consumer protection under Article 6 of Regulation (EC) No 593/2008 (Rome I). The issuer's legal form and internal affairs remain governed by the law of England and Wales.
E.40	Competent court	The courts of the Czech Republic. Subject-matter and territorial jurisdiction will be determined under the applicable procedural rules. This does not affect mandatory rules of jurisdiction, in particular consumer protection rules under Regulation (EU) No 1215/2012.
PART F – INFORMATION ABOUT THE CRYPTO-ASSETS		
F.1	Crypto-asset type	The intended classification is a crypto-asset other than an asset-referenced token or an e-money token. Final classification requires an assessment of the actual characteristics and the exclusion of financial instruments. VERDT is not designed to maintain a stable value by reference to an official currency, agricultural land, other values or rights, or a combination thereof. No right to exchange or redemption based on asset value has been established. The market price is determined by supply and demand.
F.2	Crypto-asset functions	Holding and transferring VERDT. No financial or corporate rights or documented entitlement to specific goods or services have been established.
F.3	Planned implementation of functions	No introduction of additional functions has been approved. Any change in rights or the economic model will be assessed and published in advance.
Description of the characteristics of the crypto-asset for classification of the white paper in the register under Article 109 of Regulation (EU) 2023/1114		
F.4	Type of crypto-asset white paper	OTHR – intended white paper type for other crypto-assets, subject to final assessment.
F.5	Type of submission	NEWT – first notification of a crypto-asset white paper.
F.6	Characteristics of the crypto-asset	VERDANToken (VERDT), BEP-20 on BNB Smart Chain; 18 decimal places. Contract address: 0x2ea26d54ba80fe908621428ed7d4aa42ca9b81b5. Total project supply: 1 000 000 000 VERDT. VERDT does not provide holders with any right to yields, interest, dividends, a share of revenue or profit, participation in the capital or management of the issuer or any other company, voting in their governing bodies, or a share of liquidation proceeds. The token does not entitle its holder to agricultural property, income from such property, security, mandatory repurchase or settlement based on asset value. Mandatory statutory rights and contractual rights that have already arisen remain unaffected. Profits from agricultural business activities belong to the respective operating companies. Their governing bodies decide on the use of profit in accordance with the law, contractual obligations and business needs. There is no automatic transfer of profit, revenue or proceeds from asset sales into liquidity, repurchases

		or payments to holders. There is no fixed 50/50 profit split or regular buyback programme linked to project results. The token project's operations are financed from a separate budget according to needs and available resources, without any percentage or other formula-based link to profit or loss. Public overview of the token and transactions on BscScan: https://bscscan.com/token/0x2ea26d54ba80fe908621428ed7d4aa42ca9b81b5#transactions
F.7	Commercial name or trading name	APF AGRICULTURAL INVESTMENT LTD.
F.8	Website of the issuer	VERDANToken project communication channels: website https://www.verdanteurope.com; Telegram https://t.me/verdantoken; Instagram @VERDANToken; Coinscope https://www.coinscope.co/coin/verdt.
F.9	Starting date of the offer to the public and admission to trading	Start of the offer to the public: 2027-01-01, subject to E.21. Planned first listing: 2027-01-01.
F.10	Publication date	1 November 2026
F.11	Any other services provided by the issuer	Registered activity SIC 68310 – Real estate agencies. Participation through ownership and personnel involvement in agriculture is planned through the designated subsidiary APF Malta Real Estate Limited, in which the issuer APF AGRICULTURAL INVESTMENT LTD. holds a 100% ownership interest. The issuer currently provides no additional services to third parties beyond the activities described in this white paper. Selling its own token does not in itself confirm authorisation to provide regulated crypto-asset services to customers.
F.12	Language of the crypto-asset white paper	This draft is the English version prepared from the Czech text. Further translations will be arranged according to the requirements of the targeted Member States of the European Union.
F.13	Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto-assets to which the white paper relates, where available	Not available.
F.14	Functionally fungible group digital token identifier, where available	Not available.
F.15	Voluntary data flag	No (false). The white paper is drawn up in connection with the planned offer to the public and admission of VERDT to trading under Title II of MiCA.
F.16	Personal data	Yes – the document includes personal data of the member of the management

	flag	body and the persons responsible for the project to the relevant extent.
F.17	LEI eligibility	As a legal person, the issuer is eligible for a Legal Entity Identifier. An LEI has not yet been assigned.
F.18	Home Member State	The issuer has chosen the Czech Republic as its home Member State. It has no branch in the EU, and the planned offer to the public includes all EU Member States, including the Czech Republic. The white paper will be notified on 3 October 2026 to the Czech National Bank (CNB) as the competent authority of the home Member State. Notification is a planned step; this document does not state that it has already taken place. Notification does not constitute approval of the white paper or the project by the CNB. Before submission, compliance of the choice of home Member State with Article 3(1), point (33), of MiCA and with the timetable for the first offer to the public or first admission to trading will be documented.
F.19	Host Member States	The home Member State is the Czech Republic; the other 26 Member States listed are host Member States. The territorial scope of the offer remains the entire EU. Czech Republic Belgium Bulgaria Denmark Estonia Finland France Croatia Ireland Italy Cyprus Lithuania Latvia Luxembourg Hungary Malta Germany Netherlands Poland Portugal Austria Romania Greece Slovakia Slovenia Spain Sweden
PART G – INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS		
G.1	Purchaser rights and obligations	The holder is entitled to hold VERDT and transfer it to a third party in accordance with the network rules and applicable law. The holder has access to published project information. VERDT does not provide holders with any right to yields, interest, dividends, a share of revenue or profit, participation in the capital or management of the issuer

		or any other company, voting in their governing bodies, or a share of liquidation proceeds. The token does not entitle its holder to agricultural property, income from such property, security, mandatory repurchase or settlement based on asset value. Mandatory statutory rights and contractual rights that have already arisen remain unaffected. Blockchain transactions may be irreversible. An incorrect address, an incorrect network, loss of a key or transfer of the token to an entity that does not return it may result in permanent loss of access. VERDT is not designed to maintain a stable value by reference to an official currency, agricultural land, other values or rights, or a combination thereof. No right to exchange or redemption based on asset value has been established. The market price is determined by supply and demand. Statutory requirements for identification, sanctions screening and cooperation apply according to the actual role of participants and the distribution channel. No general exemption for the secondary market is assumed.
G.2	Exercise of rights and obligations	Holding and transfer through a compatible wallet or an account with a provider. Requests for withdrawal and complaints are handled under the procedure in E.15 to E.29. Information will be published on the issuer's website; quarterly project reports will be published no later than 60 days after the end of the quarter, in accordance with I.6. Issuer's contact point: Kostelecká 366, 796 01 Prostějov, Czech Republic; telephone +420 734 154 897; e-mail info@verdanteurope.com. Karel Mičulka, e-mail kmiculka@verdanteurope.com, handles refunds and complaints on behalf of the issuer. For distributors' sales, the relevant seller is responsible. A complaint may be submitted by e-mail to kmiculka@verdanteurope.com or in writing to the issuer's contact address. The purchaser provides the purchase identification, a description of the problem and the remedy requested. The issuer will acknowledge receipt and communicate the outcome, including its reasons. Complaints concerning purchases from distributors are handled by the relevant seller, whose complaints contact will be stated in the agreement. VERDANToken project communication channels: website https://www.verdanteurope.com; Telegram https://t.me/verdantoken; Instagram @VERDANToken; Coinscope https://www.coinscope.co/coin/verdt.
G.3	Conditions for modifications of rights and obligations	Material changes will be assessed and notified or published under the applicable regime. Amending the white paper does not in itself change previously concluded agreements. Any claims that have already arisen under original terms or promises must be resolved through a lawful procedure. The issuer has not concluded agreements granting VERDT holders a right to yields, a share of profit or mandatory buyback.
G.4	Future public offers	No further offers beyond the planned programme are confirmed. Any future sale of unused allocations requires disclosure of the terms and assessment of the impact on price, circulation and holders' rights.
G.5	Issuer-retained crypto-assets	Total allocation: team and founders 100 million VERDT (10%); strategic partners 100 million (10%); marketing and ecosystem 150 million (15%); treasury 650 million (65%). Of the treasury, 600 million is designated for financing and 50 million for liquidity and reserves. The reference date is 1 January 2027. Team: no release during the first six full months, followed by 1/24 of the allocation per month from month 7 to month 30, with 2-of-2 approval. Partners: 18 monthly instalments from the later of the

		reference date and the effective allocation date; the first after one month, with 2-of-2 approval. Unallocated tokens do not begin vesting. Marketing: of the allocation of 150 million VERDT, 500 000 VERDT is assigned to the promotional distribution to date through Coinscope. The remaining 149 500 000 VERDT will be released as follows: no more than 7 000 000 VERDT at launch and 142 500 000 VERDT in 24 monthly instalments of 5 937 500 VERDT from the month following the reference date; 2-of-2 approval and a documented purpose are required. Treasury: available from the reference date subject to the budget and 2-of-2 approval; availability does not mean immediate circulation. Release of team and partner allocations and transfers from the treasury and marketing allocations require the joint consent of Karel Mičulka, Executive Manager responsible for managing and overseeing distribution and financial management, and Vanda Koromházová, Project Manager responsible for managing the token ecosystem and managing and overseeing exchange trading. This means approval by both designated persons (2 of 2). Unused release entitlements carry forward, but there is no obligation to transfer tokens. Fractions are rounded down to 18 decimal places, with the remainder released only in the final instalment. Multisig alone does not enforce time-based vesting. The promotional distribution to date of 500 000 VERDT through Coinscope (D.8) is counted within the marketing allocation of 150 000 000 VERDT. The above timetable applies only to the remaining volume of 149 500 000 VERDT. This is an allocation breakdown; actual on-chain balances and the volume already claimed by recipients will be documented. Tokens already distributed cannot simultaneously be reported as unreleased, nor can planned vesting be attributed to them retrospectively.
G.6	Utility token classification	Not applicable; the draft does not concern a utility token.
G.7	Key features of goods/services of utility tokens	Not applicable; no specific entitlement to goods or services has been established.
G.8	Utility tokens redemption	Not applicable; exchange for specific goods or services has not been established.
G.9	Non-trading request	Yes (true). The issuer seeks admission of VERDT to trading. Initial trading is planned on PancakeSwap; further platforms will be specified.
G.10	Crypto-asset purchase or sale modalities	Purchases and sales are planned through DEX/CEX and the distributors listed in E.24 and E.30. Distributors sell in their own name and for their own account. The terms of individual channels, contractual counterparties, prices and settlement will be published before launch. Customer restrictions are set out in E.14, payment methods in E.24, the transfer timetable in E.28 and associated costs in E.36. Sales may also be arranged through contractual intermediaries for remuneration under E.32, with payment and settlement under E.24 and costs under E.36. The seller identified in the agreement remains responsible for complaints and refunds.
G.11	Crypto-asset transfer restrictions	The Cyberscope audit dated 10 November 2025 marks the checks for stopping transactions (ST), transferring users' tokens (OTUT) and address blacklisting (BC) as "Passed". This is an audit result, rather than an independent verification of the currently deployed code. Allocation vesting under G.5 is distinct from the

		transferability of tokens that a holder has already lawfully acquired.
G.12	Supply adjustment protocols	No protocol that automatically changes the number of tokens in response to demand is proposed. The Cyberscope audit dated 10 November 2025 marks the minting tokens (MT) and burning tokens (BT) checks as “Passed” and states a total supply of 1 000 000 000 VERDT. This result alone does not replace verification of the functions and permissions available in the current contract.
G.13	Supply adjustment mechanisms	See G.12. Releasing allocations under G.5 changes circulation, rather than, in itself, the total issued supply.
G.14	Token value protection systems	No system for protecting or stabilising the value of VERDT has been established.
G.15	Token value protection schemes description	VERDT is not designed to maintain a stable value by reference to an official currency, agricultural land, other values or rights, or a combination thereof. No right to exchange or redemption based on asset value has been established. The market price is determined by supply and demand. Profits from agricultural business activities belong to the respective operating companies. Their governing bodies decide on the use of profit in accordance with the law, contractual obligations and business needs. There is no automatic transfer of profit, revenue or proceeds from asset sales into liquidity, repurchases or payments to holders. There is no fixed 50/50 profit split or regular buyback programme linked to project results. The token project’s operations are financed from a separate budget according to needs and available resources, without any percentage or other formula-based link to profit or loss. Any trading liquidity does not guarantee a minimum price or an uninterrupted ability to sell. Control of LP positions, counterpart assets, withdrawal conditions and verified locking will be disclosed. A future change in repurchase policy requires prior legal assessment.
G.16	Compensation systems	No special scheme to compensate holders for a decline in market value has been established.
G.17	Compensation schemes description	No compensation fund or insurance of the token’s value applies. This does not limit liability for defective performance, false information or other statutory liability.
G.18	Applicable law	Regulation (EU) 2023/1114 (MiCA), Implementing Regulation (EU) 2024/2984 and Delegated Regulation (EU) 2025/422, to the extent applicable. Contractual relationships relating to the offer and acquisition of VERDT are governed by the law of the Czech Republic, in particular Act No. 89/2012 Coll., the Civil Code; Act No. 31/2025 Coll. also applies to the extent relevant. The choice of Czech law does not restrict mandatory consumer protection under Article 6 of Regulation (EC) No 593/2008 (Rome I). The issuer’s legal form and internal affairs remain governed by the law of England and Wales.
G.19	Competent court	The courts of the Czech Republic. Subject-matter and territorial jurisdiction will be determined under the applicable procedural rules. This does not affect mandatory rules of jurisdiction, in particular consumer protection rules under Regulation (EU) No 1215/2012.
PART H – INFORMATION ON THE UNDERLYING TECHNOLOGIES		
H.1	Distributed	VERDT is created on BNB Smart Chain. Distributed ledger technology records

	ledger technology (DLT)	and verifies transactions through a network of nodes. The blockchain links blocks cryptographically; the token's status and transfers can be verified in the network records. An on-chain record does not prove land ownership, the amount of off-chain debts or the accuracy of accounting records. These matters require separate legal and accounting documentation. Public verification of token balances and transactions: https://bscscan.com/token/0x2ea26d54ba80fe908621428ed7d4aa42ca9b81b5#transactions
H.2	Protocols and technical standards	BEP-20; an environment compatible with the Ethereum Virtual Machine (EVM). The token is on BNB Smart Chain, rather than Ethereum Mainnet.
H.3	Technology used	The VERDT smart contract on BNB Smart Chain, compatible wallets, blockchain infrastructure and trading platform infrastructure. The supply is currently managed through MetaMask. Introduction of Safe multisignature wallets is planned; these wallets have not yet been created.
H.4	Consensus mechanism	Proof of Staked Authority (PoSA) used by BNB Smart Chain. Source: official BNB Chain documentation, https://docs.bnbchain.org/bnb-smart-chain/. This is not a separate consensus mechanism for the VERDT token.
H.5	Incentive mechanisms and applicable fees	Network transactions require fees in BNB. BNB validation and staking are governed by the network mechanism; merely holding VERDT does not confer a right to staking yields or validator rewards. The issuer does not plan to introduce its own additional VERDT transfer fee. Network and platform fees remain unaffected; see E.36.
H.6	Use of distributed ledger technology	Under the proposed model, BNB Smart Chain is not operated by the issuer or by a third party on its behalf. The issuer will not operate its own validator or blockchain node.
H.7	DLT functionality description	DLT provides records of balances and transfers and execution of contracts. The issuer currently operates no other proprietary blockchain applications beyond the VERDT token and management of its supply.
H.8	Audit	The token contract was audited by Cyberscope; the report provided is from November 2025 and relates to the address stated in F.6. It is not an audit of the entire network, agricultural business or regulatory classification. The issuer arranged a technical audit of the token through Cyberscope. Audit profile: https://app.cyberscope.io/audits/verdt#security. Report published in the auditor's repository: https://github.com/cyberscope-io/audits/blob/main/verdt/audit.pdf.
H.9	Audit outcome	The report provided states successful results of checks in the listed categories. The conclusion is limited by the scope and date of the audit. According to the issuer's confirmation, no audit more recent than the Cyberscope report dated 10 November 2025 is available. The audit does not guarantee the absence of all errors or the implementation of new vesting or liquidity contracts.
PART I – INFORMATION ON RISKS		
I.1	Offer-related risks	Price volatility risk The market value of VERDT may fluctuate significantly over short periods due to changes in demand, market sentiment, macroeconomic conditions and project events. The holder may be forced to sell at an unfavourable price or may fail to

		find a purchaser. Liquidity risk The issuer does not guarantee an active market, permanent listing, availability of liquidity or sale of the desired volume of tokens. The price achieved in a larger sale may differ significantly from the displayed price. Withdrawal of LP assets may reduce market availability. Risk of insufficient proceeds Setting the base initial price at USD 0.20 does not guarantee that the planned volume will be sold at that price. Lower proceeds may delay acquisitions, operations or debt repayments. Selling 600 million tokens at USD 0.08 would generate USD 48 million, approximately USD 8.182 million less than the approved budget before costs outside it. This is a stress example, rather than a forecast.
I.2	Issuer-related risks	Financial position and business history risk The issuer was incorporated in December 2021. The extent of its business to date and its current financial position require supporting documentation. At the time of review, the register indicated overdue accounts filings; see A.16. The company's prior existence does not demonstrate the success of the new agricultural and token project. Debt and liquidity risk Part of the proceeds will be used to pay liabilities arising from asset acquisitions and operating liabilities of the issuer and its subsidiary. Funds already spent cannot simultaneously be used for further expenditure. Maturity dates, security, penalties, disputes or insufficient proceeds may lead to a liquidity shortfall. In insolvency, the tokens do not automatically benefit from segregated backing or priority of payment. Regulatory risk A different legal assessment or breach of applicable obligations may lead to corrective measures, sanctions or restrictions on the offer. Classification cannot be ensured merely by declaring that the token is not a financial instrument. AML and sanctions compliance risk The issuer and providers must comply with the obligations applicable to their activities and jurisdictions. Deficiencies in identification or transaction checks may disrupt operations and damage reputation. The specific regime cannot be inferred from the obligations of the separate APFC issuer. Risk of losing key persons The loss of management, agricultural capacity or technical administrators may materially affect implementation. The project's key persons are Karel Mičulka, Vanda Koromházová and Martina Tvrdá in the roles listed in D.5. Before operations commence, Director Andrea Mičulková will appoint their deputies in writing in accordance with D.5. Issuer's financial position: the latest published balance sheet reports negative equity and high current liabilities (A.16). A zero result for a more recent period does not in itself eliminate liquidity risk or asset impairment risk. The use of token sale proceeds to pay liabilities is governed by the purpose stated in D.10. The issuer's historical liabilities require separate documentation and assessment of

		their impact on its liquidity.
I.3	Crypto-asset-related risks	Risk of complete loss of value Holding the token does not entitle the holder to repayment of the acquisition price, income from land or repurchase. VERDT does not provide holders with any right to yields, interest, dividends, a share of revenue or profit, participation in the capital or management of the issuer or any other company, voting in their governing bodies, or a share of liquidation proceeds. The token does not entitle its holder to agricultural property, income from such property, security, mandatory repurchase or settlement based on asset value. Mandatory statutory rights and contractual rights that have already arisen remain unaffected. Token concentration and release risk A large portion of the tokens is reserved for the treasury, team and partners. Their sales may increase supply and reduce the price. Allocation does not mean a technical lock; absent or faulty controls may allow premature transfers. Risk of fraud Phishing, fake tokens, spoofed addresses, misuse of the project's identity and compromised wallets may lead to irreversible losses. The holder must verify the network and the official contract address.
I.4	Project implementation risks	Agricultural activity risk Results are affected by weather, harvests, diseases, input and output prices, labour, equipment and operating capacity. The issuer's active involvement does not guarantee profitability. Acquisition and title risk The planned portfolio may not be available for acquisition within the desired time or scope. Pledges, enforcement proceedings, insolvency or criminal-law restrictions, co-ownership, existing agricultural leases and access issues may prevent transfer or direct agricultural use. Ownership by APF GROUP is not ownership by the issuer. Currency and cost risk Costs are primarily planned in CZK, while proceeds may arise in other currencies or crypto-assets. Exchange rates, fees and inflation may reduce budget coverage. Conflicts of interest and third parties Related-party acquisitions, creditors, suppliers, platforms and market makers may influence terms in their own favour. Their failure may interrupt implementation. A change to, or termination of, the project does not automatically create an entitlement to payments to holders.
I.5	Technology-related risks	Private key and cybersecurity risk Loss, theft or compromise of a holder's or the issuer's keys may cause irreversible token loss or restrictions on operations. Multiple signatures reduce some risks but do not eliminate collusion, errors or loss of access. Contract error and supplier dependency risk Code, external libraries, wallets, bridges or platforms may contain errors. An audit is limited to a specific version and scope; new contracts require their own verification.

		Blockchain network risk Rule changes, outages, concentration of validation, reorganisations or network splits may disrupt transfers and trading. The issuer does not control the network's consensus. DEX and liquidity position risk Slippage, changes in asset ratios, attacks or withdrawals of liquidity may affect both price and the ability to sell. Funds locked in a pool may not be immediately available for business payments.
I.6	Mitigation measures	Proposed measures include separate treasury, operations and liquidity records, multiple signatures, vesting verification, transfer checks and budget compliance. Title, defects and consents will be verified for each acquisition. A register of debts and conflicts of interest is maintained. Quarterly reports will be published at https://www.verdanteurope.com within 60 days of the end of each quarter. The reports will describe project progress and distinguish token sales, proceeds, acquired assets, agricultural use, operating results, token expenditure, liabilities and their payment, balances and released allocations. They do not constitute a calculation of holders' yields. The minimum operating reserve corresponds to six months of essential operating expenses under the rules in D.10. If financing is insufficient, non-binding acquisitions will be postponed, costs and maturities reviewed, and a change to the plan published. Any further financing must be supported by actual documentation. Budget priorities must not infringe creditors' rights or statutory obligations. In a technical incident, Vanda Koromházová will coordinate the technical response and cooperation with suppliers, Karel Mičulka will assess and oversee the financial impact, and Director Andrea Mičulková will decide on restrictions and subsequent restoration of operations to the extent within the issuer's control. Material operational incidents and the progress of remediation will be published on the project website. Customers directly affected will also be informed by e-mail if the issuer has their contact address. Vanda Koromházová will handle communications. The proposed measures do not guarantee protection against market or business losses. Allocation of responsibilities: Karel Mičulka handles management and oversight of distribution, financial management and selection of agricultural land for acquisition; Vanda Koromházová manages the token ecosystem and manages and oversees exchange trading; Martina Tvrdá manages land and other agricultural assets. Project budgets are prepared by Karel Mičulka and approved by Andrea Mičulková before funds are released. Releases of team and partner allocations and transfers from treasury and marketing allocations are jointly approved by Karel Mičulka and Vanda Koromházová in accordance with G.5.
PART J – INFORMATION ON SUSTAINABILITY INDICATORS IN RELATION TO ADVERSE CLIMATE AND OTHER ADVERSE ENVIRONMENTAL IMPACTS		
J.1	Adverse impacts on the climate and other adverse impacts on the environment	For this working draft, the network estimates below are taken from the BNB Chain (BNB) ESG Data Sheet, prepared by MiCA Crypto Alliance for Young Platform. The source period is specified in S.6 and S.7; the annual values are not the sum of consumption for that period alone. The data do not represent the separate consumption of VERDT or the agricultural business. Agricultural benefits are not offset against these values.

Mandatory information on principal adverse impacts on the climate and the environment		
S.1	Name	APF AGRICULTURAL INVESTMENT LTD.
S.2	Relevant legal entity identifier	An LEI has not yet been assigned. Issuer's registration number: 13810721 (Company number).
S.3	Crypto-asset name	VERDANToken (VERDT)
S.4	Consensus mechanism	Proof of Staked Authority (PoSA) used by BNB Smart Chain. Source: official BNB Chain documentation, https://docs.bnbchain.org/bnb-smart-chain/. This is not a separate consensus mechanism for the VERDT token.
S.5	Incentive mechanisms and applicable fees	Network transactions require fees in BNB. BNB validation and staking are governed by the network mechanism; merely holding VERDT does not confer a right to staking yields or validator rewards. The issuer does not plan to introduce its own additional VERDT transfer fee. Network and platform fees remain unaffected; see E.36.
S.6	Beginning of the period to which the information relates	2026-01-01 – beginning of the period covered by the source dataset.
S.7	End of the period to which the information relates	2026-07-15 – end of the period covered by the source dataset.
S.8	Energy consumption	284 265.98051 kWh/year – estimate for the BNB Chain network taken from the source in S.9. This is not consumption attributable exclusively to VERDT.
S.9	Energy consumption sources and methodologies	Source: MiCA Crypto Alliance, BNB Chain (BNB) ESG Data Sheet for Young Platform, sections S.6–S.9; https://storage.googleapis.com/young-documents/micar_esg/BNB%20ESG%20Data%20Sheet.pdf. The source is based on estimates of the power consumption of individual nodes of the decentralised network. Methodology link: https://www.micacryptoalliance.com/methodologies/mica-methodologies-for-standardized-sustainability-reporting. Data taken on 29 September 2026; no own calculation or independent measurement was performed. The limitations in J.1 apply to the entire S.6–S.16 dataset.
Supplementary information on energy consumption and greenhouse gas emissions		
S.10	Renewable energy consumption	37.7366807135% – share of renewable energy taken from the network estimate.
S.11	Energy intensity	0.00005 kWh per transaction – network indicator taken from the source; this is not a measurement of a specific VERDT transfer.
S.12	DLT Scope 1 GHG emissions – controlled	0 t CO_2e/year – value reported by the source for Scope 1. This does not mean zero total network emissions.
S.13	DLT Scope 2 GHG emissions – purchased	86.34972 t CO_2e/year – network estimate of Scope 2 emissions taken from the source.
S.14	GHG intensity	0.00002 kg CO_2e per transaction – network emissions intensity taken from the source.

S.15	Energy sources and methodologies	The same ESG Data Sheet and period as in S.9 are used for S.10 and S.11. MiCA Crypto Alliance publishes the methodology at the link in S.9. The values have not been combined with data from another provider.
S.16	GHG sources and methodologies	The same ESG Data Sheet and period as in S.9 are used for S.12–S.14, with the methodology link stated there. These are estimates taken from the source, rather than independently verified emissions of the issuer. The scope of mandatory reporting of supplementary indicators will be verified before final publication under Regulation (EU) 2025/422.

GRANTING CONSENT TO USE THE CRYPTO-ASSET WHITE PAPER

Draft provision for adoption by the issuer: APF AGRICULTURAL INVESTMENT LTD. grants consent under Article 4(7) of MiCA to use the final, duly notified and published VERDT white paper for further offers to the public in their own name and for their own account by the following persons: APF GROUP EUROPE SICAV P.L.C.; APF DIGITAL AGRIFUND CR s.r.o.; APF Malta Real Estate Limited.

The consent will take effect after its written approval and specification of the particular scope, territory, duration and distribution terms. It does not confer authorisation to provide crypto-asset services or replace the obligations of individual offerors.